

WEDNESDAY 15 NOVEMBER 2017

Transport for London

School of Tourism and Hospitality Swansea

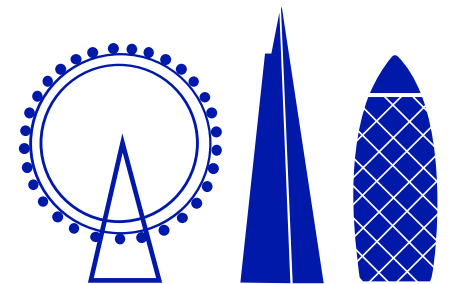
Steve Newsome
Head of International &
European Affairs



EVERY JOURNEY MATTERS

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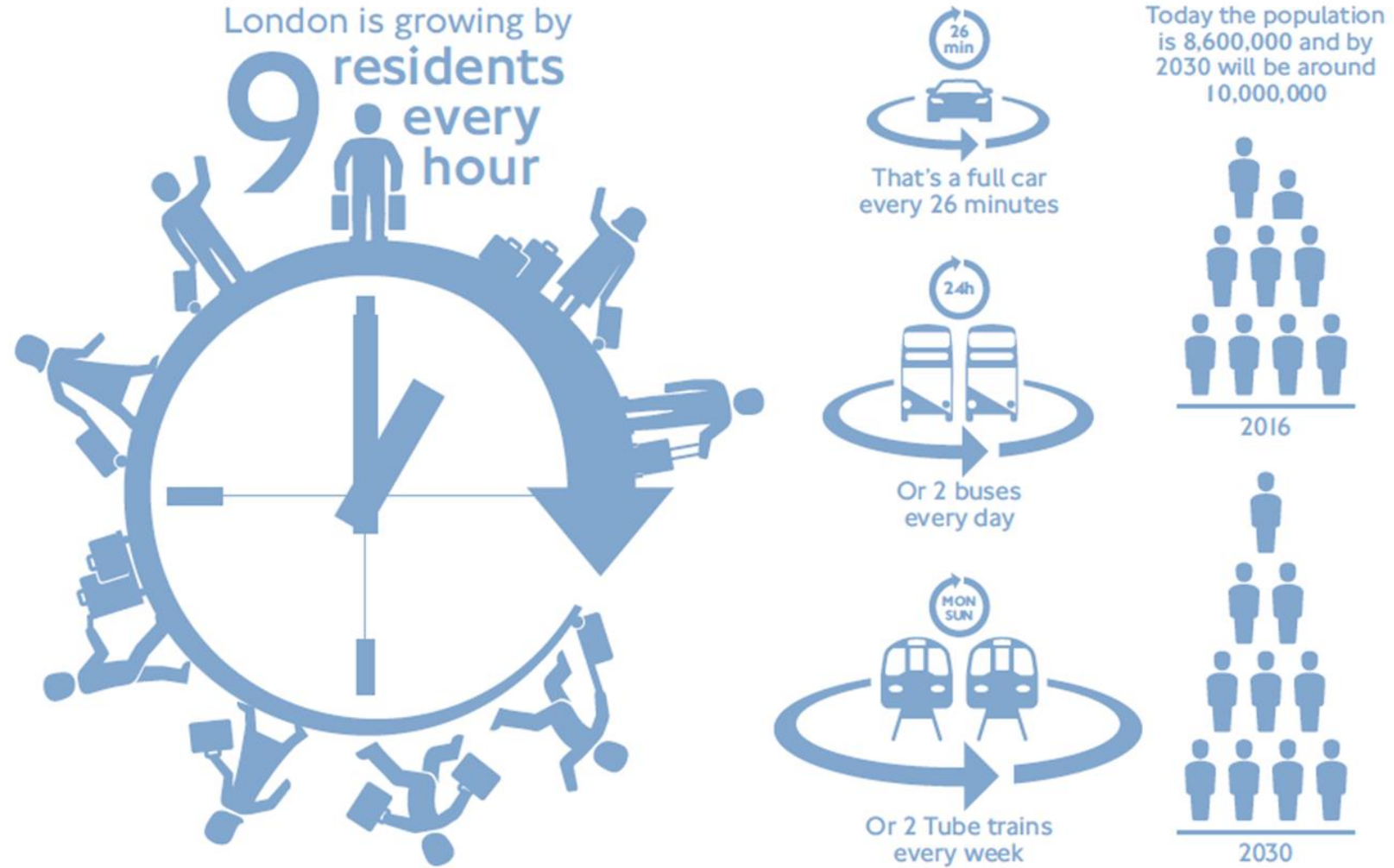


London

- 1,579km²
- 8.6m residents and growing
- 30m visitors per annum
- 31m journey stages per day
- 75 per cent of all UK rail journeys start or end in London or south east



A growing city



Political Structure

Regional Government

- TfL created July 2000
- Accountable to a Mayor elected every four years
- Sadiq Khan elected May 2016



Central Government

- The Rt Hon Chris Grayling MP, Secretary of State for Transport
- Provides funding to TfL



Department for Transport
Crown Copyright

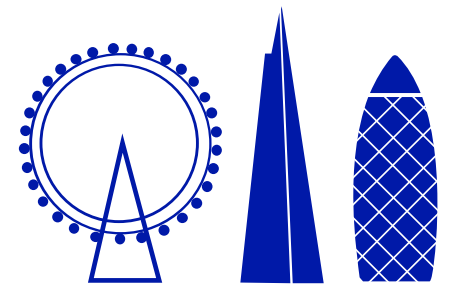


Our purpose

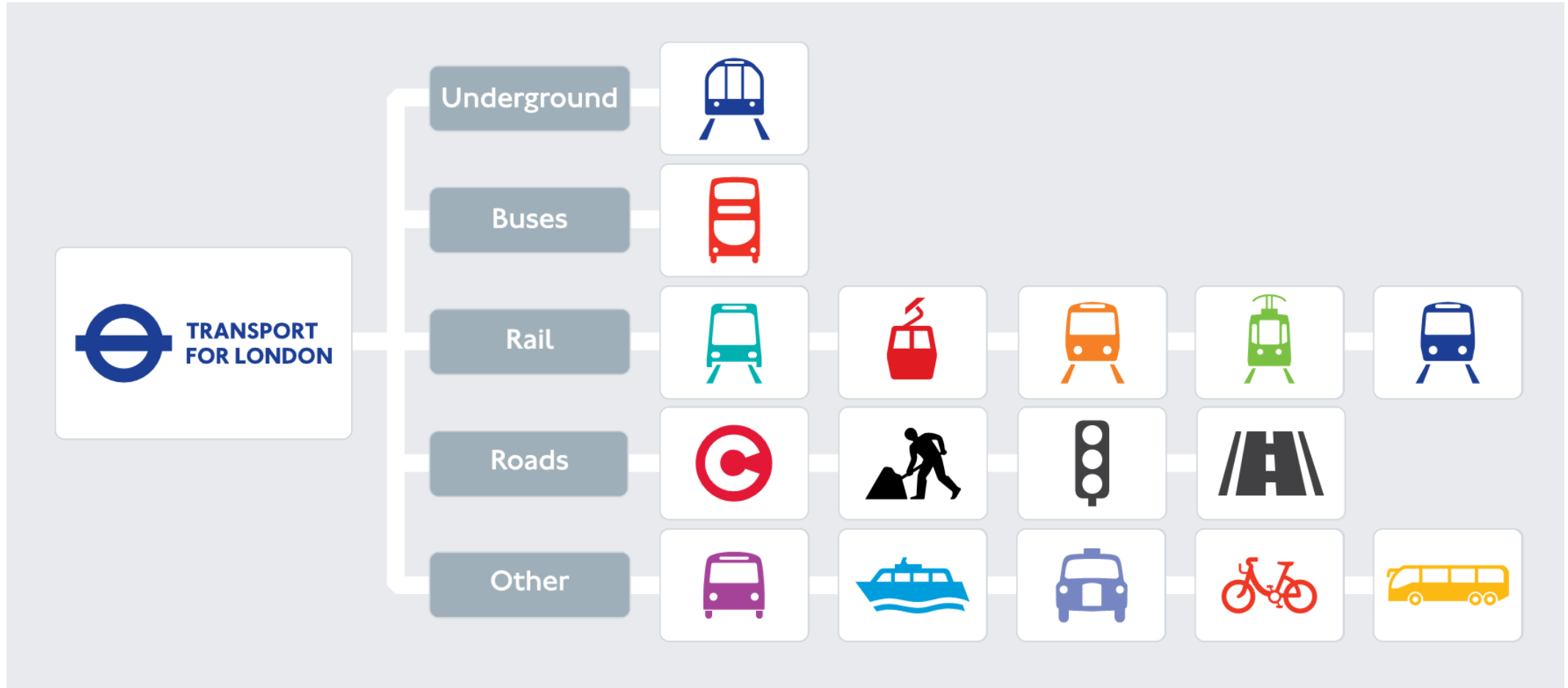
- To deliver for the Mayor
- To keep London moving, working and growing and make life in our city better
- Every Journey Matters



Mike Brown MVO
Commissioner



Our responsibilities



Our scale



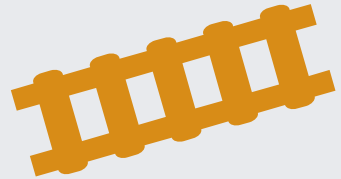
9,200

Total number of buses on the TfL network



900

Total number of trains on the TfL network



650 km

TfL-operated Rail and Underground routes

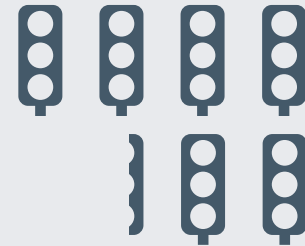


580 km

TfL-operated highways

6,300

Total number of traffic signals that TfL operates

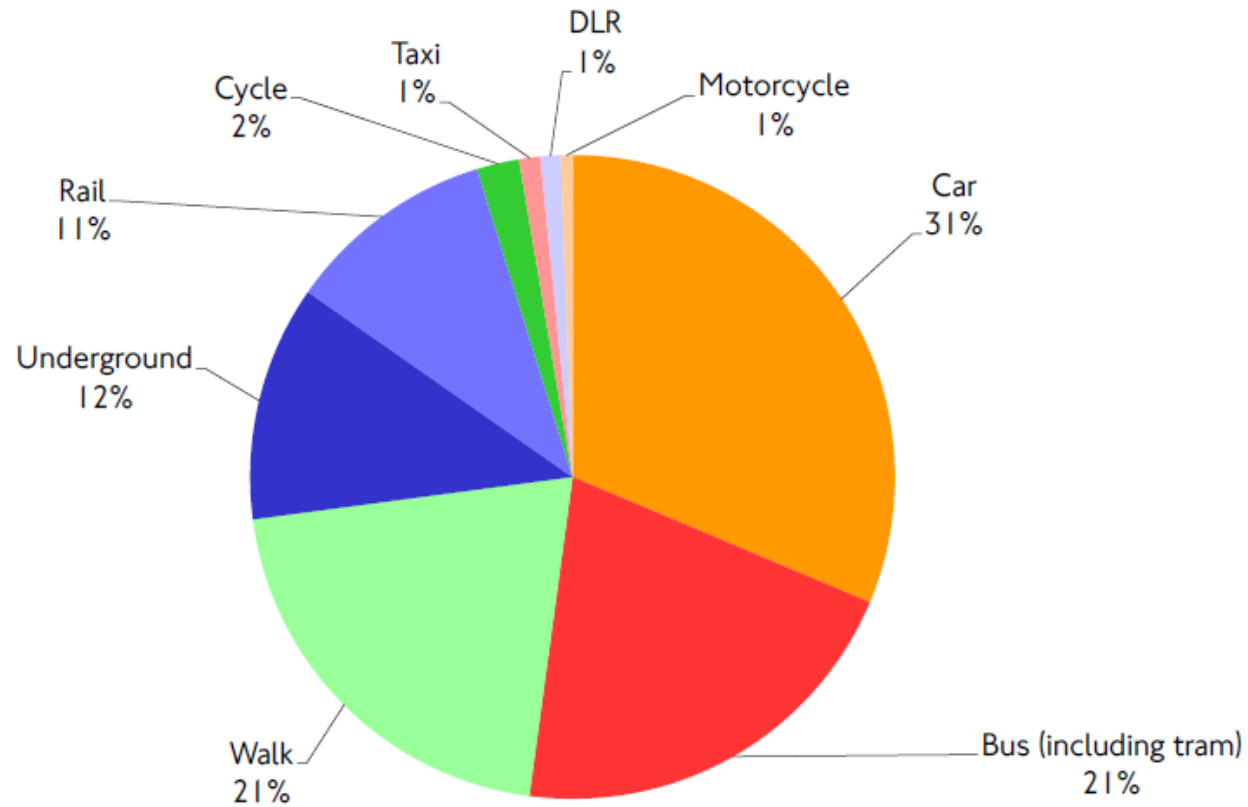


The Mayor's draft Transport Strategy

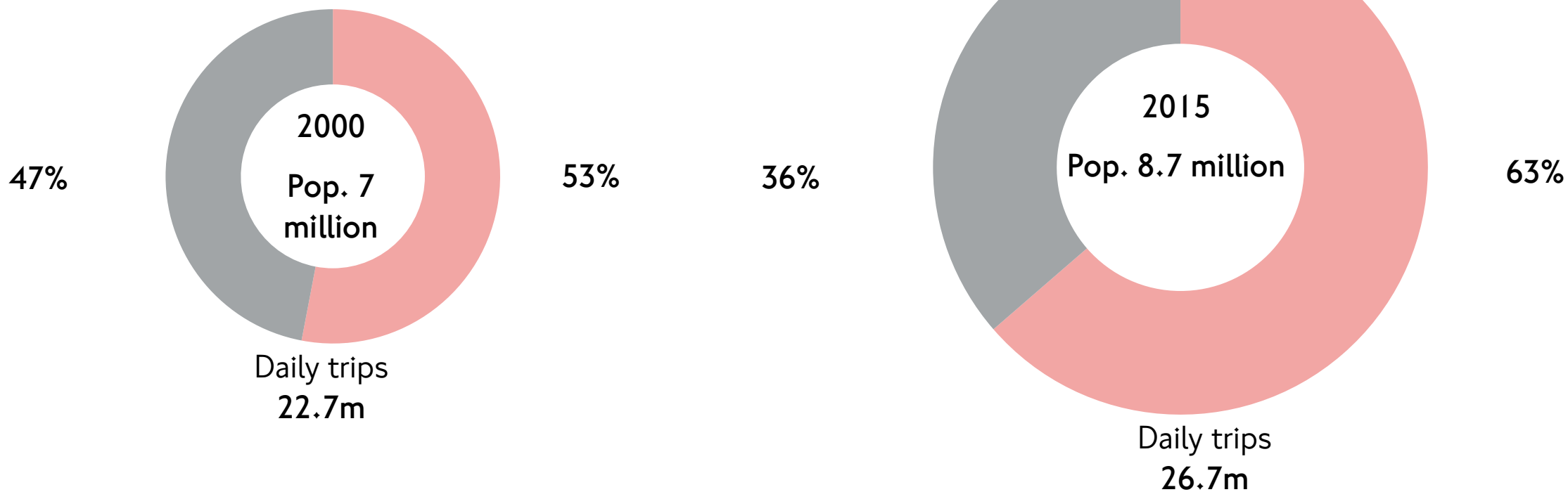
- Healthy Streets
- Active, inclusive and safe travel including improved accessibility
- Making more efficient use of the street network
- Improving air quality and the environment
- A zero carbon city
- Harnessing new technology
- New infrastructure



Modal share of daily journey stages 2015



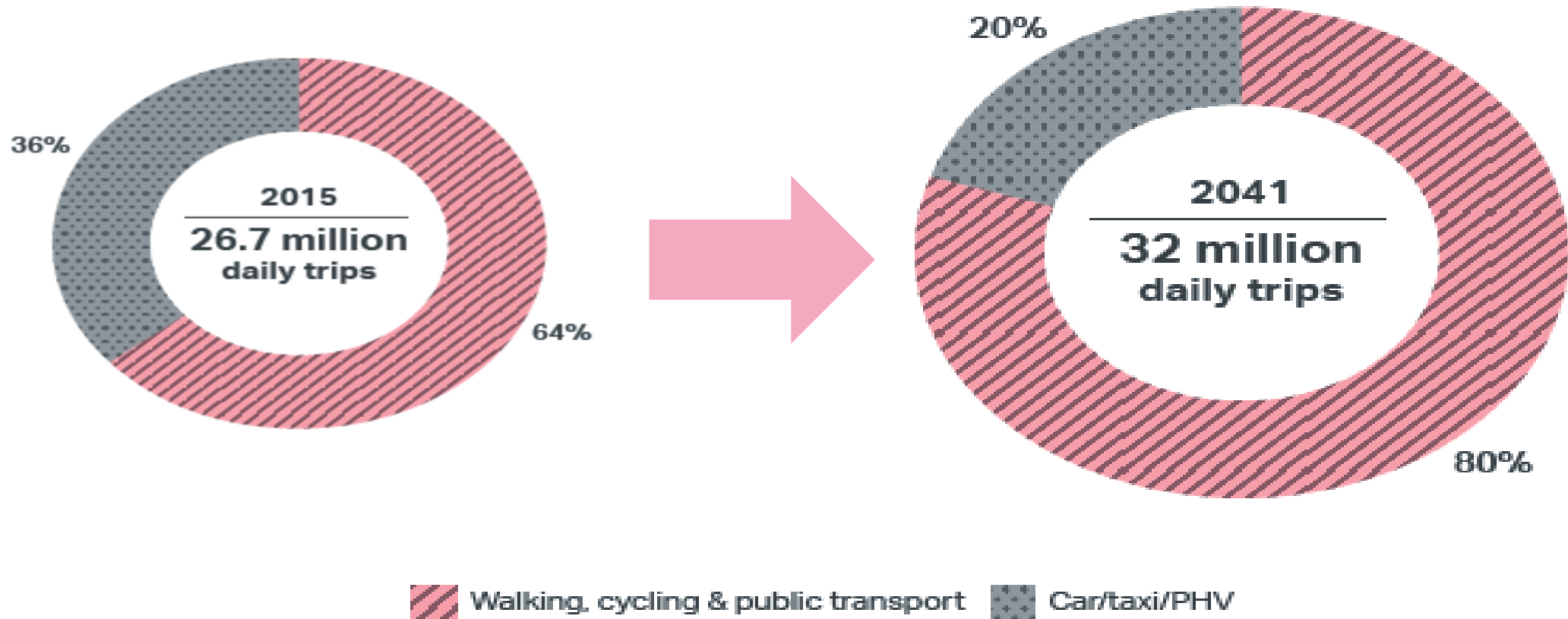
Where have we come from?



In 2000 53% of daily trips were by sustainable modes. In 2015 this had increased to 63% of daily trips.

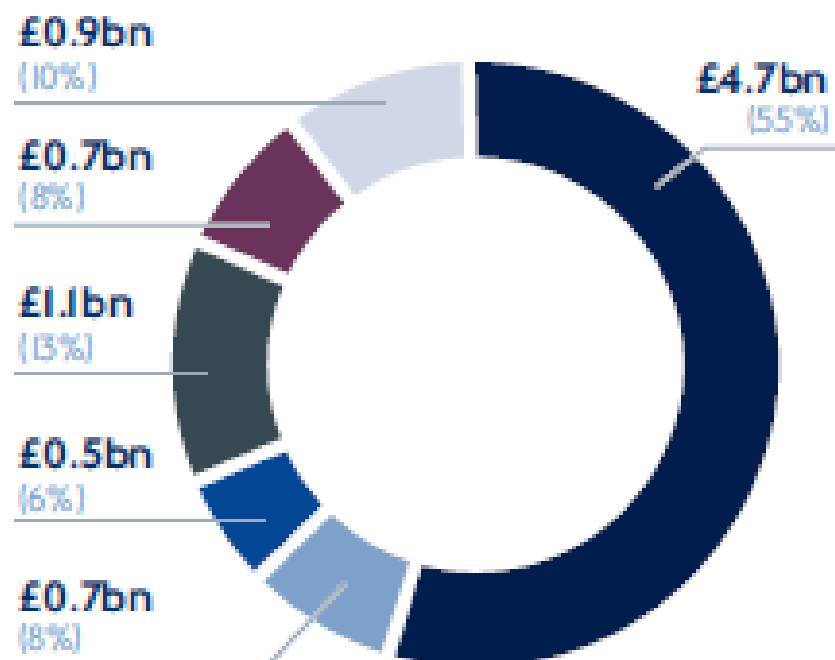


Where are we going? By 2041 the aim is for 80% of Londoners' trips to be on foot, by cycle or using public transport



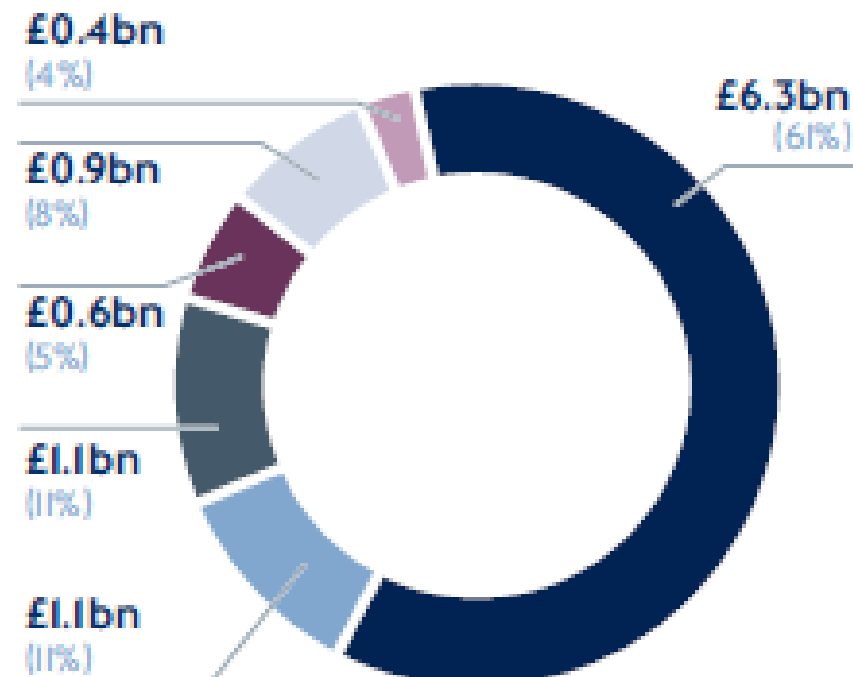
Sources of funding (excluding Crossrail construction)

2016/17 – projected



Total: **£8.6bn**

2021/22 – plan



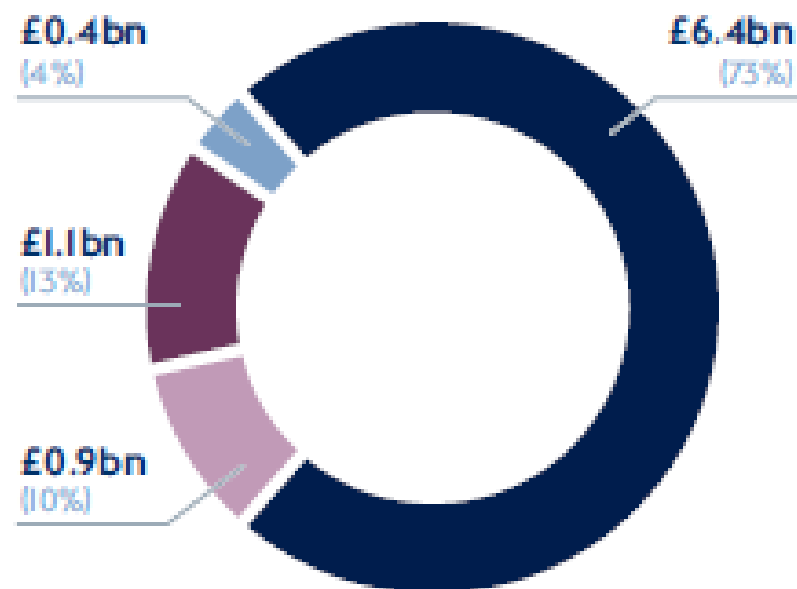
Total: **£10.4bn**

Fares
 Other Income
 Revenue grants
 Business rate retention
 Borrowing
 Property Income
 Capital grants



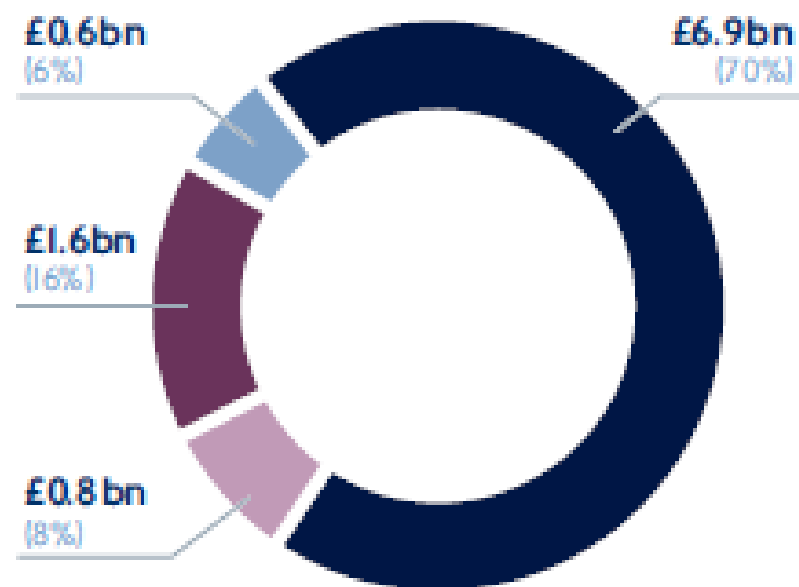
Total costs (excluding Crossrail construction)

2016/17 – projected



Total: **£8.8bn**

2021/22 – plan



Total: **£9.9bn**

Operating costs

Net financing costs

Capital renewals

New capital investment

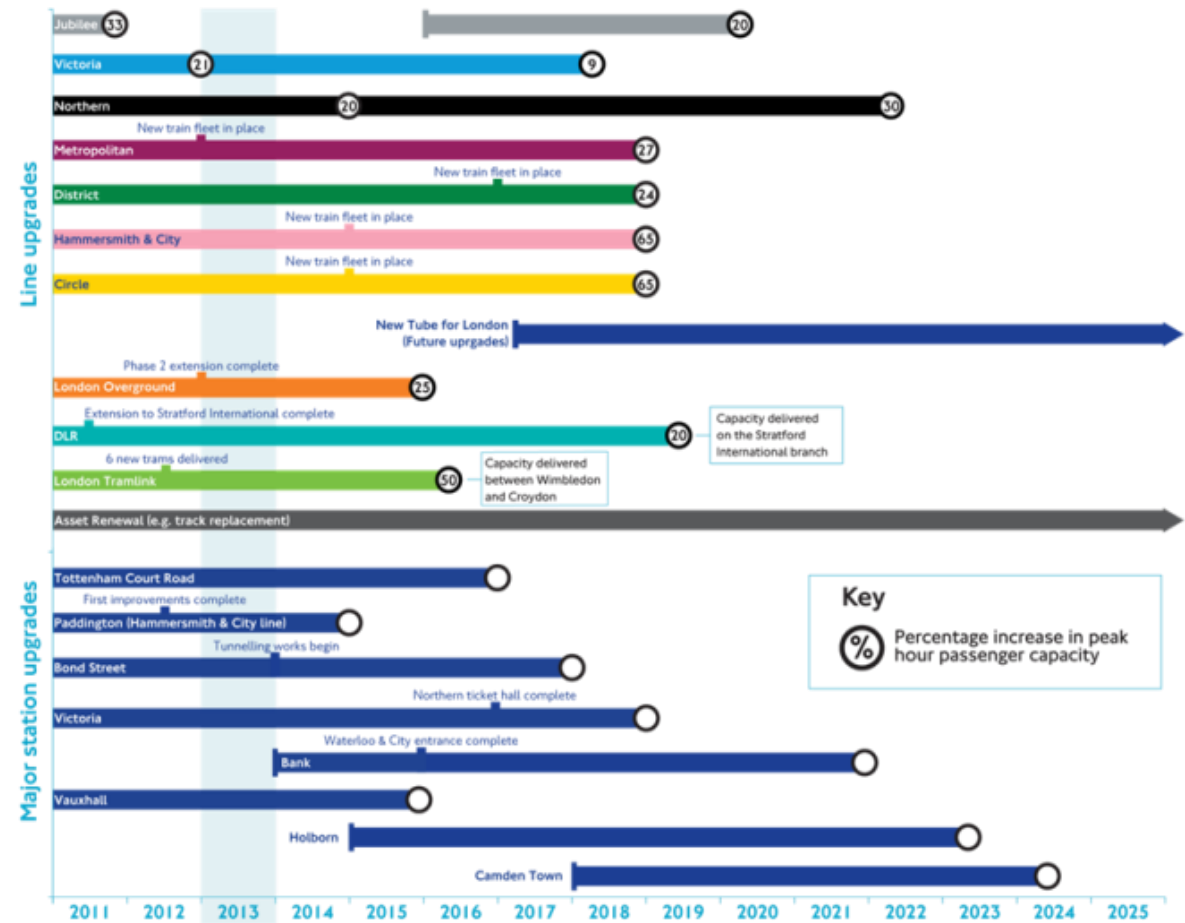


Our network

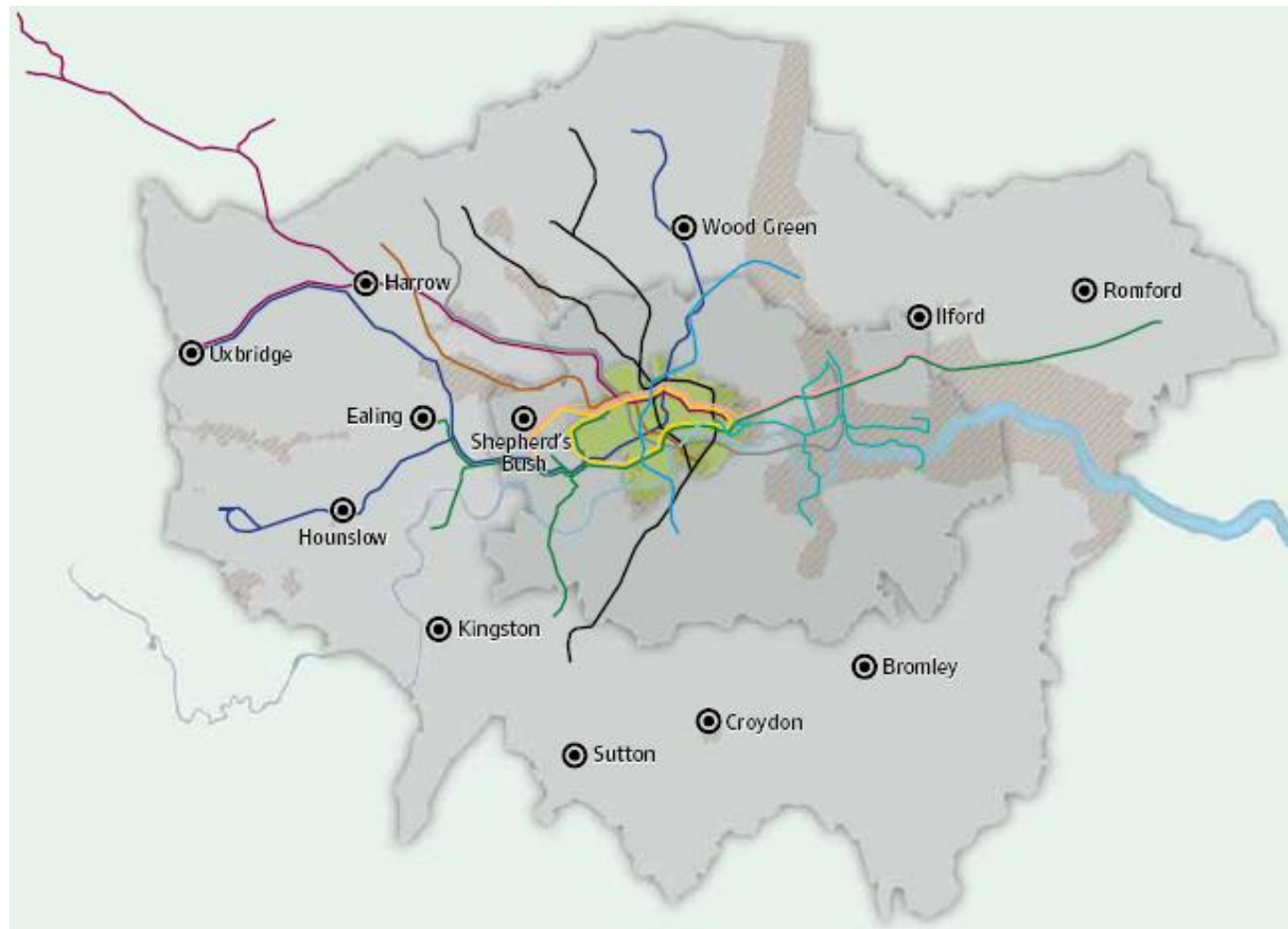


Tube

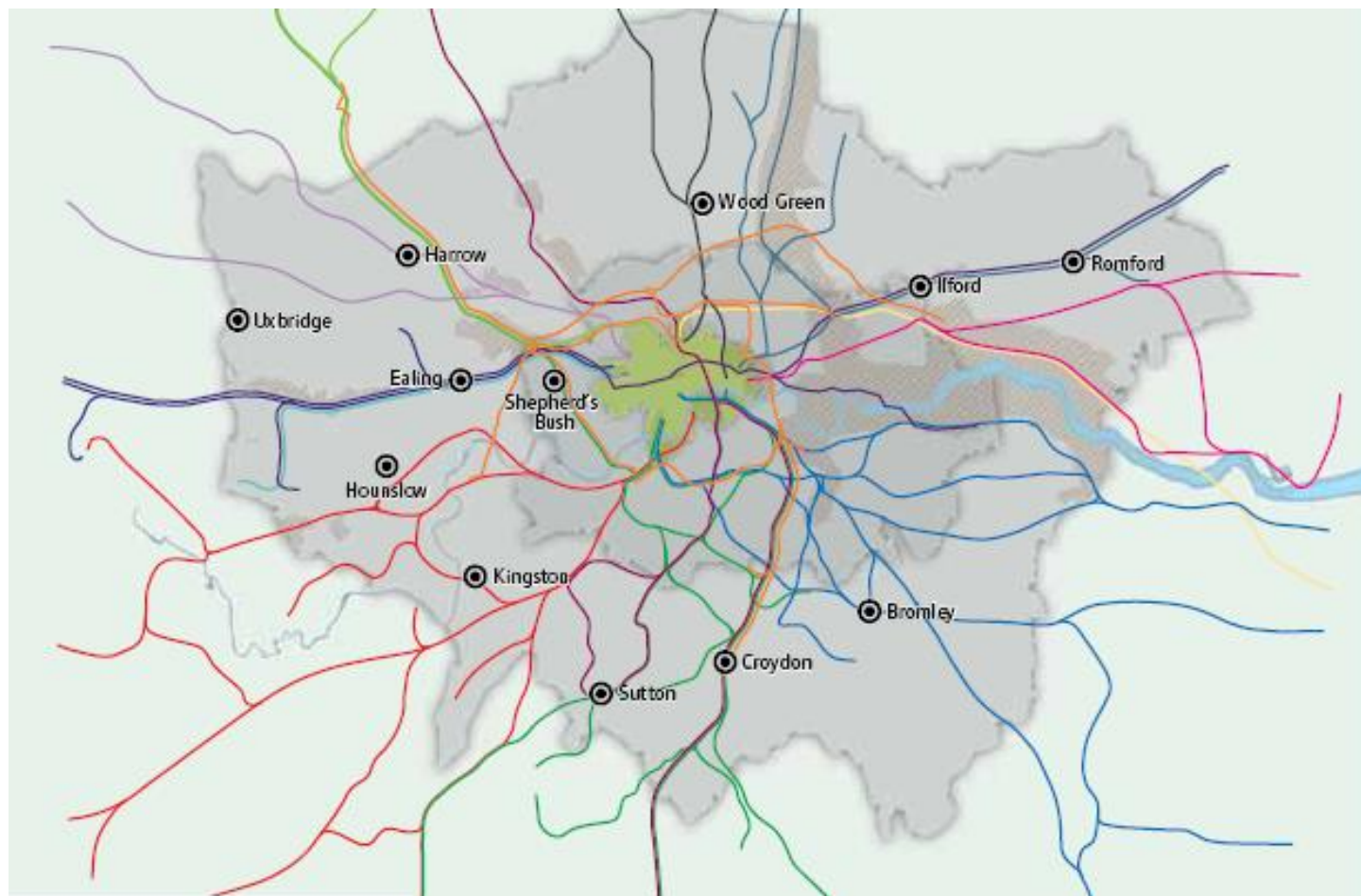
- In-house
- Regularly exceeds 4m passengers/day
- Major upgrades programme underway



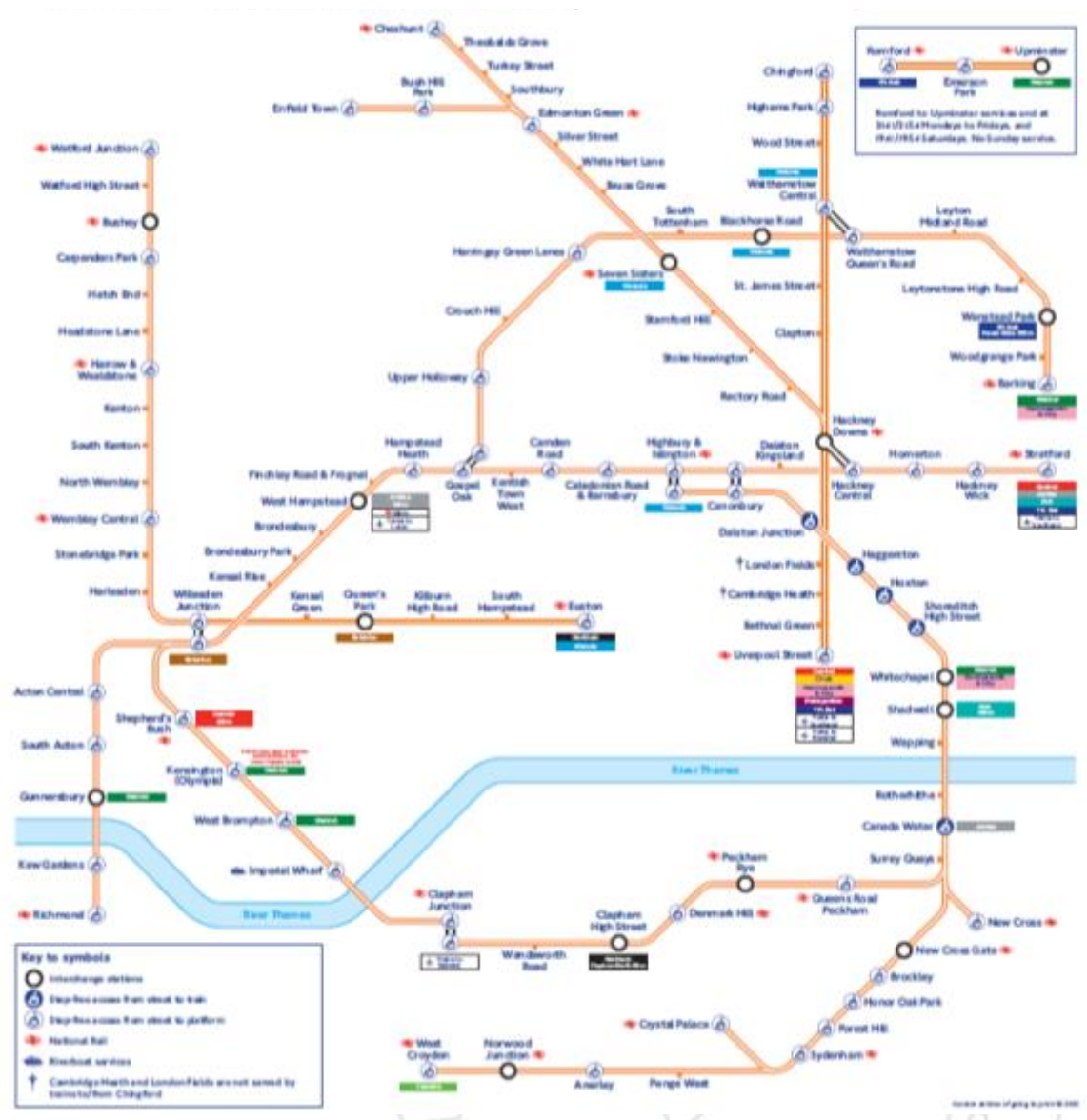
London Underground and DLR



Rail network



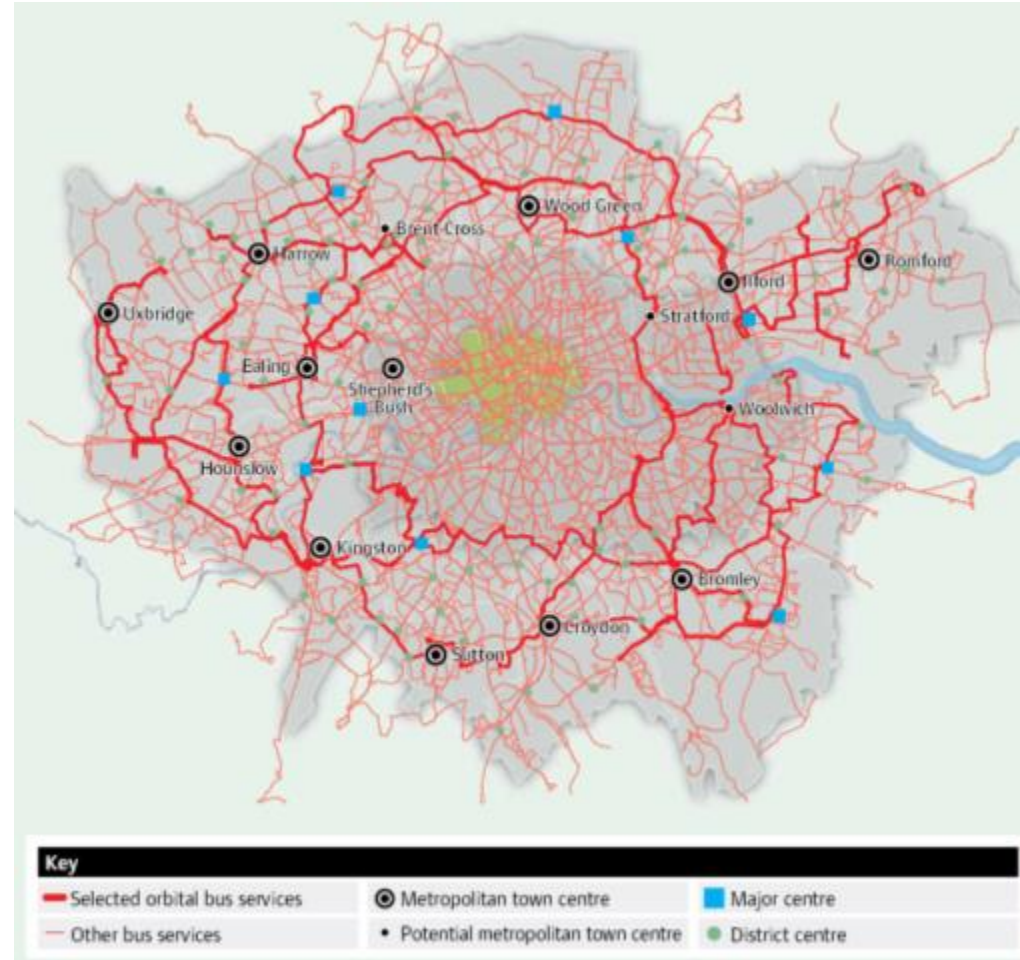
London Overground



Docklands Light Railway



Buses



Emirates Air Line

- London's newest piece of transport infrastructure
- 1.1 km in length and a 10 minute journey time
- Over five million passengers have now taken a flight across the Thames on the Emirates Air Line



The Elizabeth line

- A new east–west railway
- 136 km long with 21 km of new twin-bore tunnels
- Fully open in 2019
- Will increase London's rail-based capacity by 10 per cent



Cycling

- Santander Cycles
- Central London Cycling Grid



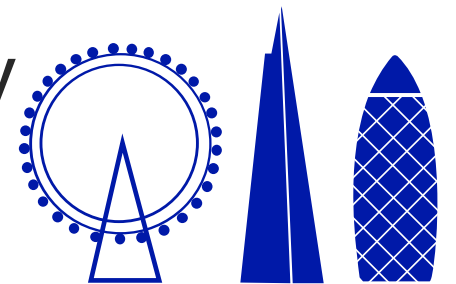
Delivering Crossrail 2

- Crossrail 2 is a major new rail project at the heart of London's response to its current challenges
- It will enable the economy to continue to grow by helping 270,000 more people get into the city centre in the morning peak
- It will support 200,000 new jobs and unlock 200,000 new homes – more than 30% outside London

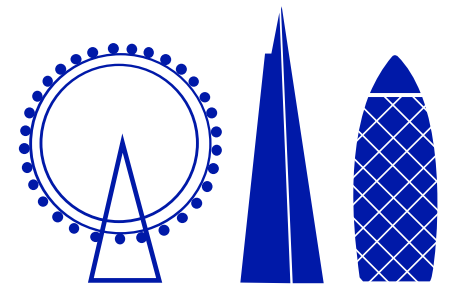


Concluding remarks

- Investing to meet the challenges of a growing population and support economic growth and job creation
- Realising the Mayor's vision of putting people's health and quality of life at the heart of our transport network
- Keeping fares as low as possible
- In a framework of delivering excellent value for money



Thank you



EVERY JOURNEY MATTERS